

Celebrating the savoury snacks industry in the UK

PPA

Potato
Processors'
Association UK



Savoury snacks and the UK economy

The savoury snacks sector makes a significant contribution to the country's manufacturing base, which is vital to the UK economy.

Market Value

The total value of the savoury snack industry in the UK is estimated at £5,246 million.

For the 52 weeks to w/e 06/09/25, the UK crisps and savoury snacks market was estimated at £4,454 million. For the same period, nuts were valued at £536m, popcorn at £175m and meat snacks** at £82m. Savoury snack manufacturers make up a vital part of the food and drink manufacturing sector, the largest and most innovative manufacturing sector within the UK. We represent around 3.5% of the agri-food sector's total value.



Crisps
£1,828 million



Snacks*
£2,626 million



Nuts
£535 million



Popcorn
£175 million



Meat snacks**
£82 million

*Includes World Food (any savoury snacks product merchandised in the World Food aisle)

**Meat Snacks (any shelf stable bagged savoury snacks product, including pork scratchings, biltong, and beef jerky)

Employment

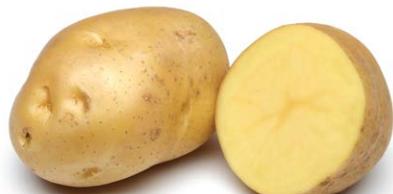
There are over 170 different businesses operating within the UK snacks sector. Savoury snack manufacturers directly employ over 10,000 people.

Over 75% of these sites are located outside London and the South East and in particular, the sector is a major employer in both the East Midlands and the North East of England.

We continue to play our role in helping to rebalance the UK economy. In particular, our sector supports UK farming jobs, with over 95% of all potato crisps manufactured in the UK being made from home grown potatoes.



10,000+
170+
companies

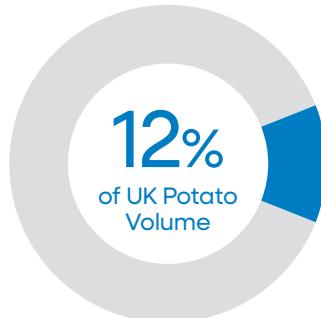


Farming

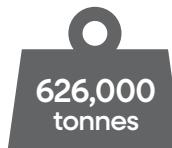
In 2023/2024 SNACMA members purchased around 626,000 tonnes of fresh potatoes, equivalent to 13,911 hectares of land or approximately 12% of UK potato volume.

This is a significant amount and manufacturers who process potatoes are becoming more and more important to UK farmers as we observe a long-term decline in sales of fresh potatoes.

Savoury snack manufacturers provide stability by developing long-term relationships with UK farmers. This ensures fair prices for both farmers and for the sector in seasons of plenty, and in seasons of short supply.



equivalent to



or



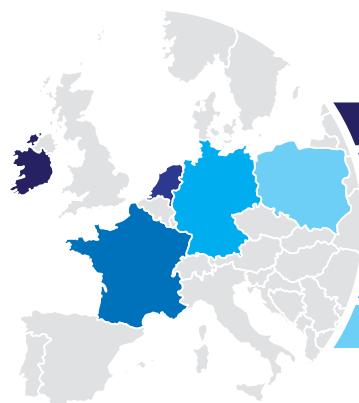
Crisps & Savoury Snacks Exports

We are helping to drive exports and in just the first six months of 2025 we exported more than £80 million worth of crisps and savoury snacks products.

The UK savoury snacks industry is a real success story. We are driven by talented and bright people that not only embrace our sector's heritage, but also, through their specialist knowledge and skills, are able to drive innovation and quality, and continue to build upon the industry's existing world class reputation.

H1 2025 UK exports

£80 million



Savoury snacks and health

Savoury snacks are enjoyable treats. Eaten in moderation they can be part of a well-balanced and healthy diet.

Saturated Fats

Savoury snacks now contribute just 1% of an average adult's total saturated fat intake, according to the National Diet & Nutrition Survey* (NDNS).

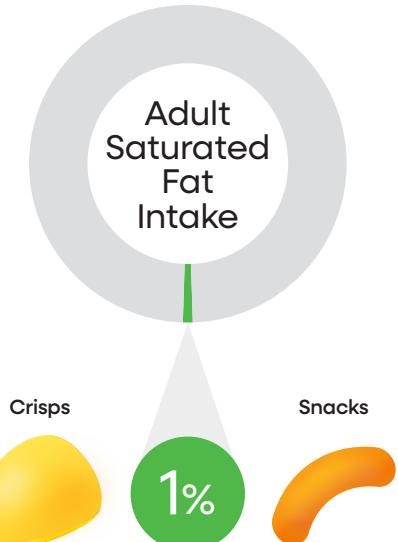
By using alternative vegetable oils which are lower in saturated fat, including sunflower and rapeseed, industry has managed to reduce the saturated fat content of many products such as sliced potato crisps by more than 70% since 2003** and in doing so has removed thousands of tonnes of saturated fat from the UK diet.

At the same time as removing saturated fats, the total fat content for the average sliced potato crisp has fallen by around 23% (since 1991***), and the sector has also eliminated the use of partially hydrogenated vegetable oils in its products.

*NDNS Y12-15, 2019-2023

**McCance and Widdowson's The Composition of Food, 2021

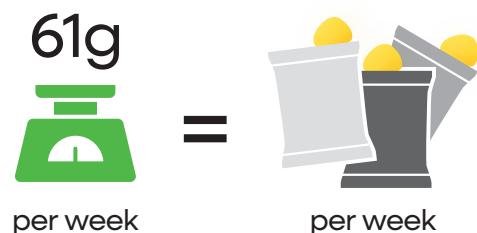
***McCance and Widdowson's The Composition of Food, 1991



Average Consumption

According to the latest Defra Family Food statistics*, on average 64g of crisps and potato snacks are purchased per week. This is the equivalent of 2 to 3 packets per week (20-30g packs).

The latest NDNS** also informs that savoury snacks contribute just 3% of an adult's daily calorie intake and 4% of an adult's daily fat intake, confirming that they are typically consumed in moderation.



*Defra Family Food FYE 2023

**NDNS Y12-15, 2019-2023

Savoury snacks come in a very wide variety of choices, recognising the demand from consumers for tasty, innovative and convenient products to suit a range of eating occasions. The industry has developed and introduced many 'better-for-you' alternatives onto the market, and has also spent significant resources in reformulating 'standard' products to improve their nutritional profiles.

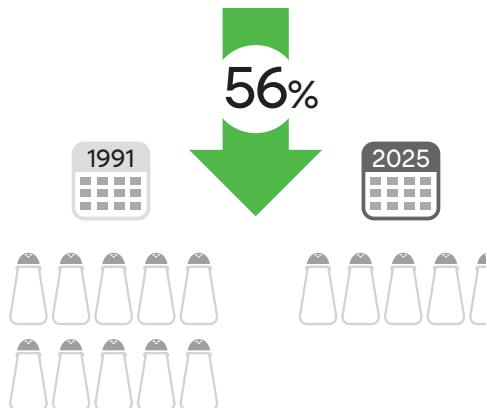
Salt

Our sector is also leading the way on salt reduction. For example, since 1991, manufacturers have voluntarily reduced the amount of salt in standard crisps by over 56*.

According to the latest NDNS**, less than 3% of our dietary intake is now derived from crisps and savoury snacks.

Our products are not one of the top contributors to dietary salt intakes, because they are typically eaten in small amounts.

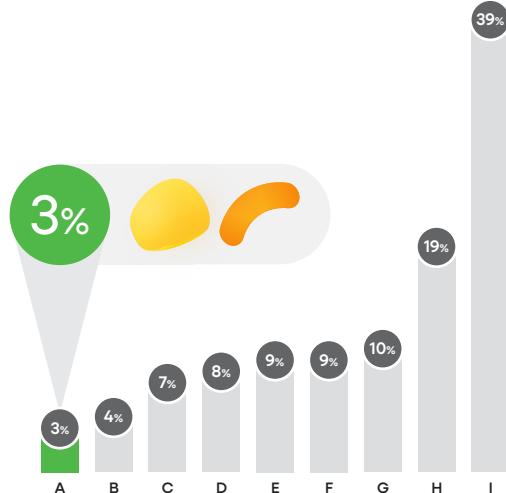
*Comparison of SWA figures for SNACMA Member Companies 2024/25 and McCance and Widdowson's The Composition of Food, 1991
**NDNS Y12-15, 2019-2023



Dietary Salt Intake

Adults 19-64

- A Savoury snacks
- B Fish and fish dishes
- C Savoury sauces, pickles, gravies and condiments
- D Vegetables, incl. potatoes (incl. all sub-categories)
- E Milk and milk products (incl. all sub-categories)
- F Pasta, rice, pizza and other miscellaneous cereals
- G Bread (white, wholemeal, mixed grain, non-wheat, excl. sandwiches)
- H Meat and meat products (incl. all sub-categories)
- I Cereal and cereal products (incl. all sub-categories)



**NDNS Y12-15, 2019-2023

A strong future for snacks

Industry has responded positively to multiple government initiatives and legislation changes over the past decades, and has reformulated many of its products to ensure compliance with promotion and advertising restrictions of less healthy foods.

Our products and who we are

The Potato Processors' Association (PPA) is the umbrella trade association for UK manufacturers of frozen and chilled chips and potato products, potato crisps, potato based snack products and dehydrated potatoes.

PPA incorporates both the Frozen and Chilled Potato Processors' Association (FCPPA) and the Snack, Crisp and Nut Manufacturers' Association (SNACMA). Our membership includes the leading UK manufacturers in these sectors. Further details on the information presented in this brochure are available on request from the PPA secretariat.

